

# GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited)

GK Energy Marketers Private Limited

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,

Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in

Website: <https://www.gkenergy.in/>



August 26, 2025

## VALUEQUEST INDIA G.I.F.T. FUND

Unit No. B-107, Nila Spaces. Plot No. T1-T4.

Road 1A, Block 11, Zone 1, SEZ-PA.

Gandhinagar – 382050, Gujarat, India

Dear Sir/Madam,

This is with reference to the proposed private placement of equity shares of ₹ 2 each ("Equity Shares") of GK Energy Limited (the "Company") ("Pre-IPO Placement") wherein you are one of the pre-identified investors to whom Private Placement Offer Letter has been sent.

In this connection and in view of the observations received from SEBI on the draft red herring prospectus dated December 13, 2024 read with the addendum dated April 29, 2025 (collectively, the "DRHP") filed by our Company in connection with the proposed initial public offering of its Equity Shares (such offering, the "Offer"), this is to inform you that while the Company is taking all the necessary steps towards the proposed IPO and listing of shares, there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result into listing of the Equity Shares on the stock exchanges, subsequent to the completion of the Pre-IPO Placement.

We request you to take the above on record.

Yours sincerely,

**For GK Energy Limited**

(formerly known as GK Energy Private Limited, GK Energy Marketers Private Limited)

**Jeevan Santoshkumar Innani**

**Company Secretary & Compliance Officer**



Received

Ssharma  
Sshirani Sharma  
26/Aug/2025

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August 26, 2025

## VALUEQUEST Fastercap Fund II

QUEST, 1073, Rajabhau Desai Marg,

Behind Beau Monde Tower,

Prabhadevi, Mumbai – 400025.

Dear Sir/Madam,

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**Company Secretary & Compliance Officer**



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Hiten Gale  
26/8/2025

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August 26, 2025

## Kotak Iconic Fund

27 BKC 07th Floor, Plot No C27,

G Block, Bandra Kurla Complex,

Bandra East, Mumbai 400051.

Dear Sir/Madam,

This is with reference to the proposed private placement of equity shares of ₹ 2 each ("**Equity Shares**") of GK Energy Limited (the "**Company**") ("**Pre-IPO Placement**") wherein you are one of the pre-identified investors to whom Private Placement Offer Letter has been sent.

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Jeevan Santoshkumar Innani

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August 26, 2025

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**For GK Energy Limited**

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**Jeevan Santoshkumar Innani**

**Company Secretary & Compliance Officer**



# GK ENERGY LIMITED

360 ONE Asset Management Limited

GK Energy Marketers Private Limited

CIN : U74900PN2008PLC132926

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Gultekadi, Pune - 411037, Maharashtra, India.

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August 26, 2025

## 360 ONE Equity Opportunity Fund – Series 4

360 One Centre, Kamala Mills Compound,

Senapati Bapat Marg, Lower Parel (West)

Mumbai-400013, Maharashtra

Dear Sir/Madam,

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Jeevan Santoshkumar Innani

Company Secretary & Compliance Officer

  
Mitul Patel

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August 26, 2025

## 360 ONE High Growth Companies Fund

360 One Centre, Kamala Mills Compound,

Senapati Bapat Marg, Lower Parel (West)

Mumbai 400013, Maharashtra

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