

December 13, 2024

To,

The Board of Directors
GK Energy Limited
(Formerly GK Energy Private Limited,
GK Energy Marketers Private Limited)
Office No. 802, CTS No. 97-A-1/57/2,
Suyog Center, Pune 411 037,
Maharashtra, India

Dear Ma'am/Sir(s),

Re: Proposed initial public offering of equity shares of ₹ 2 each (the "Equity Shares") of GK Energy Limited (the "Company" and such offering, the "Offer")

Sub: Consent Letter from AZB & Partners

We, the undersigned, hereby consent to act as legal counsel to the Company, as to Indian law, and to the inclusion of our name and contact details, as set out below, in the draft red herring prospectus to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the red herring prospectus and the prospectus which the Company may file with the Registrar of Companies, Maharashtra at Pune and thereafter with SEBI and the relevant stock exchanges, in respect of the Offer.

The following information in relation to us may be disclosed:

AZB & Partners
AZB House
Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013
Maharashtra, India
Telephone: + 91 (22) 6639 6880

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Pune, as may be required under applicable law.

Yours truly,

For AZB & Partners



- ☒ **MUMBAI** : AZB House | Peninsula Corporate Park | Ganpatrao Kadam Marg | Lower Parel | Mumbai 400013 | India | TEL +91 22 40729999 | FAX +91 22 40729888 | E-MAIL mumbai@azbpartners.com
- ☐ **MUMBAI** : One Forbes | 5th Floor | VB Gandhi Marg | Kala Ghoda | Mumbai 400001 | India | TEL +91 22 49100600 | FAX +91 22 49100699 | E-MAIL disputeresolution.mumbai@azbpartners.com
- ☐ **DELHI** : AZB House | Plot No. A8 | Sector 4 | Noida 201301 Uttar Pradesh | National Capital Region Delhi | India | TEL +91 120 4179999 | FAX +91 120 4179900 | E-MAIL delhi@azbpartners.com
- ☐ **GURGAON** : Unitech Cyber Park | 602 Tower-B | 6th floor | Sector 39 | Gurgaon 122001 | National Capital Region Delhi | India | TEL +91 124 4841300 | FAX +91 124 4038310 | E-MAIL gurgaon@azbpartners.com
- ☐ **BANGALORE** : 7th Floor | Embassy Icon | Infantry Road | Bangalore 560001 | India | TEL +91 80 42400500 | FAX +91 80 22213947 | E-MAIL bangalore@azbpartners.com
- ☐ **PUNE** : Onyx Tower | 1101-B | 11th floor | North Main Road | Koregaon Park | Pune 411001 | India | TEL +91 20 67256666 | FAX +91 20 67256600 | E-MAIL pune@azbpartners.com
- ☐ **CHENNAI** : AZB House | A2 - Withypool Complex | No. 3 & 5 | Boat Club Road | R A Puram | Chennai 600028 | India | TEL +91 44 24340145 | E-MAIL chennai@azbpartners.com