

CS Jeevan Santoshkumar Innani

H.No. 10-02-531/2 Dwarkakunj,

Near Hill Fresh Water Factory, Vrandavan Nagar,

Old Kautha, Nanded, Kautha, Cidco Nanded, Pincode - 431603

Contact - 7776071113

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: December 13, 2024

To,

The Board of Directors,

GK Energy [Private] Limited

Office No. 802, CTS No. 97-A-1/57/2,

Suyog Center, Pune- 411037

Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares bearing face value ₹ 10 each ("Equity Shares") by GK Energy [Private] Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, Jeevan Santoshkumar Innani, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus (hereinafter collectively referred to as, the "Offer Documents") which the Company intends to file with the Registrar of Companies, Maharashtra at Pune ("RoC") and thereafter, file with SEBI and the Stock Exchanges, and in any other Offer related documents.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number 38372.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer :

Name: Jeevan Santoshkumar Innani

Designation: Company Secretary and Compliance Officer

Address: H. No. 10-02-531/2, Dwarka Kunj,

Near Hill Fresh Water Factory, Vrandavan Nagar,

Old Kautha, Nanded, CIDCO - 431602

Telephone Number: 7776071113

Email: cs@gkenenergy.in

I confirm that the information and confirmations set out in this certificate are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume

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that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

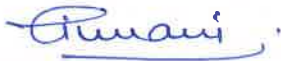
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Jeevan Santoshkumar Innani

Date: December 13, 2024

Designation: Company Secretary and Compliance Officer

Cc:

HDFC Bank Limited

Investment Banking Group
Unit no. 701, 701 and 702A, 7th Floor,
Tower 2 and 3, One International Centre,
Senapati Bapat Marg, Prabhadevi
Mumbai-400013

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (W),
Mumbai-400013

Legal Counsel to the Book Running Lead Managers

JSA, Advocates & Solicitors

3rd Floor, Tower C, World Trade Centre
Nauroji Nagar, New Delhi - 110029

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Legal Counsel to the Company

AZB & Partners

**AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai- 400013**

International Legal Counsel to the Book Running Lead Managers

Duane Morris & Selvam LLP

**16 Collyer Quay, #17-00
Collyer Quay Centre
Singapore 049318**