

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,
Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in

Website: <https://www.gkenergy.in/>



Date: August 28, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra, India

**National Stock Exchange of India
Limited**

Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (“Equity Shares”) of GK Energy Limited (the “Company”) (the “Offer”)

Re: Reporting of transaction in Equity Shares of the Company under Regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”)

This is in relation to the draft red herring prospectus dated December 13, 2024, read with the addendum dated April 29, 2025 (“**DRHP**”), filed with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”), in connection with the Offer, disclosing, *inter alia*, an intention of the Company to undertake a pre-IPO placement aggregating to ₹ 1,000.00 million (“**Pre-IPO Placement**”), prior to filing of the red herring prospectus (“**RHP**”) with the Registrar of Companies, Maharashtra at Pune (“**RoC**”), and subsequently with SEBI and the Stock Exchanges.

This is to inform you that pursuant to the resolutions of the Board and the Shareholders, dated August 21, 2025 and August 25, 2025, respectively, our Company approved the Pre-IPO Placement of 6,535,947 fully paid-up Equity Shares at an issue price of ₹ 153.00 per Equity Share (including a premium of ₹ 151.00 per Equity Share) for a cash consideration aggregating to ₹ 999.99 million by way of a private placement, in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended. Further, as a part of the Pre-IPO Placement, share subscription agreements dated August 23, 2025, were executed between the Company and the following allottees: Valuequest India G.I.F.T Fund, VQ Fastercap Fund II, 360 ONE High Growth Companies Fund, and 360 ONE Equity Opportunity Fund – Series 4, and share subscription agreements dated August 25, 2025 were executed between the Company and the following allottees: Kotak Iconic Fund and Kotak Iconic Fund II (collectively, the “**Allottees**”) (“**SSA**”). Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Allottees was made on August 26, 2025, pursuant to resolution by Board dated August 26, 2025, in accordance with the terms and conditions specified in the SSA. The credit confirmation in relation to the afore-mentioned allotment was received on August 28, 2025. The details of the allotment are set out below (“**Allotment**”):

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Date of Allotment	Name of the Allottees	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
August 26, 2025	Valuequest India G.I.F.T Fund	Cash	Private Placement	1.29%	22,87,582	153	35,00,00,046
August 26, 2025	VQ Fastercap Fund II	Cash	Private Placement	1.11%	19,60,784	153	29,99,99,952
August 26, 2025	360 ONE High Growth Companies Fund	Cash	Private Placement	0.55%	9,80,392	153	14,99,99,976
August 26, 2025	360 ONE Equity Opportunity Fund – Series 4	Cash	Private Placement	0.37%	6,53,595	153	10,00,00,035
August 26, 2025	Kotak Iconic Fund	Cash	Private Placement	0.18%	3,26,797	153	4,99,99,941
August 26, 2025	Kotak Iconic Fund II	Cash	Private Placement	0.18%	3,26,797	153	4,99,99,941
Total				3.70%	65,35,947		99,99,99,891

Further, the amount proposed to be raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which does not exceed 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957. In compliance with the SEBI ICDR Regulations and SEBI's correspondence dated July 4, 2023 to Association of Investment Bankers of India ("AIBI"), the disclosures regarding the Pre-IPO Placement shall be updated in the Red Herring Prospectus and the Prospectus, as applicable, and be made part of the price band advertisement, and we undertake to include this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection.

The aforementioned allottees are not connected with our Company. Promoters, Promoter Group, Directors, Key Managerial Personnel, Subsidiary, Group Companies and the directors and key managerial personnel of our Subsidiary and Group Companies, in any manner.

Further, a public announcement will be published by the Company in relation to the Pre-IPO Placement in all editions of Financial Express (a widely circulated English daily national newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper), and the Pune edition of Loksatta (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where our Registered Office is located), each with wide circulation.

Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations, the relevant SEBI directives to the AIBI and other applicable laws.

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All capitalised terms used herein and not specifically defined, shall, unless specifically defined in this letter, have the same meanings as ascribed to such terms under the DRHP.

Thanking you.

Yours sincerely,

For and on behalf of GK Energy Limited (Formerly GK Energy Private Limited)



Authorized signatory

Name: Jeevan Santoshkumar Innani

Designation: Company Secretary & Compliance Officer

CC:

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg

Lower Parel (West), Mumbai 400 013

Maharashtra, India

HDFC Bank Limited

Investment Banking Group, Unit no. 701, 702 and 702-A

7th floor, Tower 2 and 3, One International Centre

Senapati Bapat Marg, Prabhadevi, Mumbai – 400013

Maharashtra, India