

Gopal Rajaram Kabra
D 1603, Marvel Albero, Near Khadi Machine Chowk,
Near Angraj Dabha, Kondhwa Bk, Pune - 411048
Contact No: 9970450000,
Email: kabrag@gmail.com

CONSENT LETTER FROM PROMOTER OF THE COMPANY

Date: **September 15, 2025**

To,

GK Energy Limited

Office No. 802, CTS No. 97-A-1/57/2,
Suyog Center, Pune- 411037
Maharashtra, India

Sub: Proposed initial public offering of equity shares bearing face value ₹ 2 each (“Equity Shares”) by GK Energy Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

I, Gopal Rajaram Kabra hereby give my consent to my name being included as a Promoter of the Company, being one of the Promoter Selling Shareholders, in the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”), which the Company intends to file with the Registrar of Companies, Maharashtra at Pune (“**RoC**”) and thereafter file with the Securities and Exchange Board of India (the “**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”) and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Pune pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, to each of the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the RHP and Prospectus (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

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Email: kabrag@gmail.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


Name: Gopal Rajaram Kabra
Designation: Chairman, Managing Director and Chief Executive Officer

Cc:

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (W),
Mumbai-400013

HDFC Bank Limited
Investment Banking Group
Unit no. 701,701 and 702A, 7th Floor,
Tower 2 and 3, One International Centre,
Senapati Bapat Marg, Prabhadevi
Mumbai-400013

Legal Counsel to the Book Running Lead Managers

JSA Advocates & Solicitors
3rd Floor, Tower C
World Trade Centre, Nauroji Nagar
New Delhi 110 029
India

Legal Counsel to the Company

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai- 400013

International Legal Counsel to the Book Running Lead Managers
Duane Morris & Selvam LLP
16 Collyer Quay, #17-00
Collyer Quay Centre
Singapore 049318