GK ENERGY LIMITED
(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)
CIN : U74900PN2008PLC132926
Office No. 1901, Tower A, Gokhale Business Bay,
Plot No. A6 A7, Sr. No. 20/2, Paschimnagri, Kothrud,
Pune, Maharashtra, India, 411038
Tel. 020-2426 8111 | Email : info@gkenergy.in
Website: https://www.gkenergy.in

November 14, 2025

To Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Symbol: GKENERGY	To Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code BSE- 544525

Sub: Outcome of the Board meeting held on Friday, November 14, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we would like to inform you that the Board in its meeting held today i.e. November 14, 2025, *inter- alia* has considered and approved Standalone and Consolidated Unaudited Financial Results of the Company and limited review report for the quarter and half year ended September 30, 2025.

We have attached herewith a copy of the approved Unaudited Financial Results along with the Limited Review Report of the Auditors.

We are arranging to publish these results in the newspapers as per Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 07:00 P.M. (IST) and concluded at 09:05 P.M. (IST).

This is for your information and records.

By order of Board of Directors
For GK ENERGY LIMITED
(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

Jeevan Santoshkumar Innani
Digitally signed by Jeevan Santoshkumar Innani
Date: 2025.11.14 22:14:30 +05'30'

Jeevan Santoshkumar Innani
Company Secretary & Compliance Officer
Date: 14th November, 2025
Place: Pune

Independent Auditor's Review Report on Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2025, of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To

The Board of Directors,
GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited) ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter and half year ended September 30, 2025 (hereinafter referred to as "Statement"), attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the

BHARAT J. RUGHANI & CO.
FRN NO. 101220W
MUMBAI
Chartered Accountants

Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in a- audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Security and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of the wholly owned subsidiary company being GK Energy Solar Private Limited whose profit after tax for the half year ended Rs 8.30 millions and revenue of Rs 750.60 millions are included in the statement.

4. Based on our review conducted and procedure performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has. not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bharat J Rughani & Co.
FRN: 101220W

Bharat Rughani
Partner
Membership No: 040543
UDIN: 25040543BMIBKJ6241
Date: 14th November 2025
Place: Mumbai

GK ENERGY LIMITED
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Website: gkenergy.in
Email Id: investors@gkenergy.in, Contact No:+91 94221 86842

ENERGY

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30TH, 2025

(₹ in millions)

Sr No	Particulars	Quarter Ended		Six Months Ended	Year Ended
		September 30, 2025	June 30, 2025	September 30, 2025	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
		(Refer Note 2)		(Refer Note 2)	
1	INCOME				
	Revenue from operations	4,040.45	3,247.86	7,288.31	10,948.27
	Other income	18.74	16.13	34.87	43.49
	Total income	**4,059.19**	**3,263.99**	**7,323.18**	**10,991.76**
2	EXPENSES				
	Cost of goods sold	2,464.96	1,796.98	4,261.94	7,026.90
	Decrease in inventories of work in progress	-	-	-	-
	Purchases of stock in trade	445.02	449.79	894.81	7.11
	Employee benefit expenses	70.42	69.21	139.63	180.01
	Finance cost	111.51	79.69	191.20	223.45
	Depreciation and amortization	8.11	5.32	13.43	14.20
	Installation and project administration charges	267.73	310.88	578.61	1,488.47
	Other expenses	64.31	46.91	111.22	248.92
	Total expenses	**3,432.06**	**2,758.78**	**6,190.84**	**9,189.06**
3	**Profit before tax**	**627.13**	**505.21**	**1,132.34**	**1,802.70**
4	**Tax expenses**				
	Current tax	149.44	124.58	274.02	462.12
	Deferred tax charge/(credit)	8.57	7.49	16.06	(7.19)
	Earlier year adjustments	-	-	-	15.68
	Total tax expenses	**158.01**	**132.07**	**290.08**	**470.61**
5	**Profit for the year**	**469.12**	**373.14**	**842.26**	**1,332.09**
6	**Other Comprehensive Income**				
	Items that will not be reclassified to Profit or Loss	-	-	-	-
	Remeasurements of defined benefit plans	0.45	(0.30)	0.15	(0.06)
	Income tax relating to items that will not be reclassified to profit or loss	(0.12)	0.08	(0.04)	0.02
	Total other comprehensive income (net of tax)	**0.33**	**(0.22)**	**0.11**	**(0.04)**
7	**Comprehensive income for the year**	**469.45**	**372.92**	**842.37**	**1,332.05**
	Paid-up Equity Share Capital (Rs.2 Each)*	**405.63**	**340.28**	**405.63**	**340.28**
	Other Equity				**1,750.65**
	Earning per Shares (Basic)	**2.31**	**2.19**	**4.15**	**7.86**
	Earning per Shares (Diluted)	**2.31**	**2.19**	**4.15**	**7.86**

UNAUDITED CONSOLIDATED SEGMENT REVENUE, RESULT, ASSETS AND LIABILITIES FOR THE QUARTER ENDED ON 30TH SEPTEMBER 2025

(₹ in millions)

Sr No	Particulars	Quarter Ended		Six Months Ended	Year Ended
		September 30, 2025	June 30, 2025	September 30, 2025	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
		(Refer Note 2)		(Refer Note 2)	
1	**Segment Revenue**				
	EPC Business and Supply of Systems	3,585.03	2,783.12	6,368.15	10,938.26
	Trading of Solar Cells (DCR) and Others	455.42	464.74	920.16	10.01
	Total Revenue	**4,040.45**	**3,247.86**	**7,288.31**	**10,948.27**
	Add: Other Income (Rental, Interest etc)	18.74	16.13	34.87	43.49
	Total Income	4,059.19	3,263.99	7,323.18	10,991.76
2	**Segment results (profit before tax, interest, depreciation and amortisation from each segment)**				
	EPC Business	808.81	642.10	1,450.90	2,259.53
	Trading of Solar Cells (DCR) and Others	9.16	14.95	24.11	2.90
	Total Segment Profit	**817.97**	**657.05**	**1,475.01**	**2,262.43**
	Finance cost	111.51	79.69	191.20	223.45
	Depreciation and amortization	8.11	5.32	13.43	14.20
	Other Non Allocable Expenses	89.96	82.96	172.91	265.57
	Less: Other Income Unallocable	18.74	16.13	34.87	43.49
	Profit before tax	**627.13**	**505.21**	**1,132.34**	**1,802.70**
3	**Segment Assets**				
	EPC Business	13,011.15	7,009.24	13,011.15	5,543.20
	Trading of Solar Cells (DCR)	440.37	484.66	440.37	174.50
	Total	**13,451.52**	**7,493.90**	**13,451.52**	**5,717.70**
	Add: Unallocable Total Assets	893.56	817.87	893.56	118.54
	Total Assets	**14,345.08**	**8,311.77**	**14,345.08**	**5,836.24**
4	**Segment Liabilities**				
	EPC Business	5,323.00	5,458.00	5,323.00	3,587.00
	Trading of Solar Cells (DCR)	118.44	131.57	118.44	0.31
	Total	**5,441.44**	**5,589.57**	**5,441.44**	**3,587.31**
	Add: Unallocable Total Liabilities	8,903.64	2,722.20	8,903.64	2,248.93
	Total Liabilities	**14,345.08**	**8,311.77**	**14,345.08**	**5,836.24**

GK ENERGY LIMITED

1 The Statement of Unaudited consolidated Financial Results of GK Energy Limited (the Company) has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'). The Statement of Unaudited Consolidated Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on November 14, 2025 and has been subject to limited review by the Statutory Auditors of the Company.

2 Since the Company did not have any subsidiary during the previous quarter ended September 30, 2024. The consolidated financial results for the quarter ended for September 30, 2025, have been presented without comparative consolidated figures for the quarter ended September 30, 2024.

3 The above Consolidated results of GK Energy Limited (the 'Company') and its Subsidiaries (together referred to as 'Group') were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 14, 2025. The Statutory Auditors of the Company have conducted a "Limited Review" of the above Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2025.

4 The Company has completed its initial public offer (IPO) of fresh issue of 30,343,790 equity shares of face value of Rs. 2 each at an issue price of Rs. 153 per share. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 26, 2025. The issue comprised of a fresh issue of 26,143,790 equity shares aggregating to, 4,000.00 millions and offer for sale of 4,200,000 equity shares by selling shareholders aggregating to, 642.60 millions.

The Company's share of total offer expenses are estimated to be Rs 310.57 millions. The details of utilisation of IPO proceeds (net of IPO expenses of INR

Sr. No	Item Head	Amount as proposed in the Offer Document in Rs. Millions	Amount utilised in Rs. Millions			Total unutilised amount in Rs. Millions
			As at beginning of the quarter in Rs. Millions	During the quarter in Rs. Millions	At the end of the quarter in Rs. Millions	
1	Funding our long-term working capital requirements	3,224.58	-	702.17	702.17	2,522.41
2	General Corporate Purposes	464.85	-	13.04	13.04	451.81
	Total	**3,689.43**	**-**	**715.21**	**715.21**	**2,974.22**

6 The Unaudited Consolidated Financial Results are available in the Investors section of our website at https://Gkenergy.in and is also available on www.bseindia.com and www.nseindia.com

For
GK Energy Limited

Gopal Kabra
Managing Director
DIN: 02343128

GK ENERGY LIMITED

Date: 14th November 2025
Place: Pune

GK ENERGY LIMITED
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Website: gkenergy.in
Email Id: investors@gkenergy.in, Contact No:+91 94221 86842

ENERGY

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ in millions)

Sr No	Particulars	Six Months Ended September 30, 2025 Unaudited (Refer Note)	Year Ended March 31, 2025 Audited
	ASSETS		
	Non-current assets		
	Property plant and equipment and intangible assets		
	Property, plant and equipment	886.23	130.82
	Right to use of asset	1.30	1.49
	Intangible assets	6.04	7.38
	Capital work-in-progress	-	-
	Financial assets	-	-
	Investments	0.50	-
	Other financial assets	1.35	145.68
	Non-current tax assets	-	-
	Other non-current assets	-	-
	Deferred Tax Assets	-	0.26
	Total non-current assets	895.42	285.63
	Current assets		
	Inventories	1,351.65	599.35
	Financial assets	-	-
	Investments	-	-
	Trade receivables	7,224.37	3,608.49
	Cash and cash equivalents	294.31	11.16
	Other bank balances	3,890.98	616.97
	Other financial assets	44.35	53.52
	Loans	-	-
	Current tax assets (net)	-	-
	Other current assets	644.02	661.12
	Total current assets	13,449.68	5,550.61
	TOTAL ASSETS	14,345.10	5,836.24
	EQUITY AND LIABILITIES		
	Equity		
	Equity share capital	405.63	340.28
	Other equity	7,395.86	1,750.65
		7,801.50	2,090.93
	Liabilities		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	377.03	123.66
	Lease Liability	1.04	1.18
	Other financial liabilities	2.95	4.62
	Deferred tax liabilities (Net)	15.75	-
	Provisions	1.80	1.46
	Other non-current liabilities	-	-
	Total non-current liabilities	398.57	130.92
	Current liabilities		
	Financial liabilities		
	Borrowings	3,859.51	2,054.24
	Lease Liability	0.38	0.39
	Trade payables	-	-
	Dues of micro and small enterprise	122.44	22.15
	Other than dues of micro and small enterprise	1,577.23	1,150.41
	Other financial liabilities	345.74	314.13
	Provisions	218.93	40.52
	Other current liabilities	20.80	32.55
	Total current liabilities	6,145.03	3,614.39
	TOTAL EQUITY AND LIABILITIES	14,345.10	5,836.24

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Email Id: investors@gkenergy.in, Contact No:+91 94221 86842

CONSOLIDATED CASH FLOW STATEMENT FOR THE SIX MONTH ENDED SEPTEMBER 30,2025

(₹ in millions)

Sr No	Particulars	Six Months Ended September 30, 2025 Unaudited (Refer Note)
	Cash flow from operating activities	
	Profit before tax	1,132.35
	Non-cash / other adjustment to reconcile profit before tax to net cash flows	
	Depreciation and amortization	13.43
	Provision for Expected Credit Loss	0.25
	Changes in lease liabilities	(0.05)
	Finance cost	191.20
	Interest income	(34.86)
	Operating profit before working capital changes	**1,302.32**
	Movements in working capital	
	Increase / (decrease) in other financial liabilities - non-current	(1.67)
	Increase / (decrease) in other non-current liabilities	-
	Increase / (decrease) in other provisions non-current	0.34
	Increase / (decrease) in trade payables	527.11
	Increase / (decrease) in other financials liabilities current	31.61
	Increase / (decrease) in other liabilities current	(23.47)
	Increase / (decrease) in provisions current	0.01
	Increase / (decrease) in Deferred Tax	-
	Decrease / (increase) in other financial assets non-current	144.33
	Decrease / (increase) in inventories	(752.30)
	Decrease / (increase) in trade receivables and other assets	(3,616.11)
	Decrease / (increase) in other financial assets current	9.17
	Decrease / (increase) in loans	-
	Decrease / (increase) in other current assets	17.10
	Cash generated from / (used in) operations	**(2,361.56)**
		-
	Direct taxes paid (net of refunds)	(95.82)
	Net cash flow from / (used in) operating activities (a)	**(2,457.38)**
	Cash flows from investing activities	
	Purchase of property, plant and equipment (including capital work in progress)	(767.30)
	Sale of investments	-
	Invesments	(0.50)
	Decrease / (increase) in other bank balances	(3,274.02)
	Interest received	34.86
	Net cash flow from / (used in) investing activities (b)	**(4,006.96)**
	Cash flows from financing activities:	
	Proceeds from issue of shares	65.36
	Proceeds from securities premium	4,934.64
	Share issue expenses	(131.59)
	Proceeds from long-term borrowings	521.27
	(Repayment) of long-term borrowings	(103.19)
	Proceeds from short-term borrowings	1,152.30
	(Repayment) of short-term borrowings	-
	Proceeds from loan from related parties	500.00
	(Repayment) of loan from related parties	-
	Increase / (decrease) in lease liabilities	(0.10)
	Finance cost	(191.20)
	Net cash flow from / (used in) in financing activities (c)	**6,747.49**
	Net increase / (decrease) in cash and cash equivalents (a + b + c)	**283.15**
	Cash and cash equivalents at the beginning of the year	11.16
	Cash and cash equivalents at the end of the year	**294.31**
	Components of cash and cash equivalents	
	Cash on hand	1.24
	Balances with banks - on current account	293.07
	Balances with banks - on deposit accounts	-
	Total cash and cash equivalents	**294.31**

Note :	Since the Company did not have any subsidiary during the previous half year ended September 30, 2024, the consolidated cashflow for the half year ended for September 30, 2025, has been presented without comparative consolidated figures for the half year ended September 30, 2024.

GK ENERGY LIMITED

Bharat J. Rughani & Co.
Chartered Accountants
Tel : +91-22- 49712906 : +91-9870300690 / 9833284083

Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2025, of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To

The Board of Directors,
GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited) ("the Company") for the quarter and half year ended September 30, 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance· as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified. under Section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in

BHARAT J. RUGHANI & CO. * Chartered Accountants * MUMBAI accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bharat J Rughani & Co.

BHARAT J RUGHANI & CO
FR NO 101220W
MUMBAI
Chartered Accountants

Bharat Rughani
Partner
Membership No: 040543
UDIN: 25040543BMIBKK7906
Date: 14th November 2025
Place: Mumbai

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ENERGY

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ in millions)

Sr No	Particulars	Six Months Ended September 30, 2025 Unaudited (Refer Note)	Year Ended March 31, 2025 Audited
	ASSETS		
	Non-current assets		
	Property plant and equipment and intangible assets		
	Property, plant and equipment	845.75	130.82
	Right to use of asset	1.30	1.49
	Intangible assets	6.04	7.38
	Capital work-in-progress	-	-
	Financial assets	-	-
	Investments	50.00	1.00
	Other financial assets	1.33	125.68
	Non-current tax assets	-	-
	Other non-current assets	-	-
	Deferred Tax Assets	-	0.26
	Total non-current assets	904.42	266.63
	Current assets		
	Inventories	1,323.41	599.35
	Financial assets	-	-
	Investments	-	-
	Trade receivables	7,073.42	3,608.49
	Cash and cash equivalents	293.83	10.26
	Other bank balances	3,890.98	616.97
	Other financial assets	44.35	53.52
	Loans	65.96	20.00
	Current tax assets (net)	-	-
	Other current assets	631.90	661.11
	Total current assets	13,323.85	5,569.70
	TOTAL ASSETS	14,228.27	5,836.33
	EQUITY AND LIABILITIES		
	Equity		
	Equity share capital	405.63	340.28
	Other equity	7,387.71	1,750.79
		7,793.34	2,091.07
	Liabilities		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	377.03	123.66
	Lease Liability	1.04	1.18
	Other financial liabilities	2.95	4.62
	Deferred tax liabilities (Net)	15.75	-
	Provisions	1.80	1.46
	Other non-current liabilities	-	-
	Total non-current liabilities	398.57	130.92
	Current liabilities		
	Financial liabilities		
	Borrowings	3,754.24	2,054.24
	Lease Liability	0.38	0.39
	Trade payables	-	-
	Dues of micro and small enterprise	122.44	22.15
	Other than dues of micro and small enterprise	1,577.19	1,150.41
	Other financial liabilities	345.49	314.11
	Provisions	216.06	40.51
	Other current liabilities	20.56	32.53
	Total current liabilities	6,036.36	3,614.34
	TOTAL EQUITY AND LIABILITIES	14,228.27	5,836.33

GK ENERGY LIMITED

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CIN: U74900PN2008PLC132926
Registered & Corporate Office: Office No. 1901, Tower A, Gokhale Business Bay,
Plot No. A6 A7, Sr. No. 20/2, Paschimnagri, Kothrud, Pune, Pune City, Maharashtra, , 411038
Website: gkenergy.in
Email Id: investors@gkenergy.in, Contact No:+91 94221 86842

STANDALONE CASH FLOW STATEMENT FOR THE SIX MONTH ENDED SEPTEMBER 30,2025

(₹ in millions)

Sr No	Particulars	Six Months Ended September 30, 2025 Unaudited (Refer Note)	Six Months Ended September 30, 2024 Unaudited (Refer Note 2)
	Cash flow from operating activities		
	Profit before tax	1,120.44	706.97
	Non-cash / other adjustment to reconcile profit before tax to net cash flows		
	Depreciation and amortization	13.43	5.77
	Provision for Expected Credit Loss	0.25	-
	Changes in lease liabilities	(0.05)	(0.07)
	Finance cost	186.54	87.18
	Interest income	(36.55)	(16.80)
	Operating profit before working capital changes	**1,284.06**	**783.05**
	Movements in working capital		
	Increase / (decrease) in other financial liabilities - non-current	(1.67)	-
	Increase / (decrease) in other non-current liabilities	-	-
	Increase / (decrease) in other provisions non-current	0.34	0.15
	Increase / (decrease) in trade payables	527.07	66.19
	Increase / (decrease) in other financials liabilities current	31.38	305.12
	Increase / (decrease) in other liabilities current	(23.68)	(47.14)
	Increase / (decrease) in provisions current	0.01	-
	Increase / (decrease) in Deferred Tax	-	-
	Decrease / (increase) in other financial assets non-current	124.34	(78.79)
	Decrease / (increase) in inventories	(724.06)	(284.87)
	Decrease / (increase) in trade receivables and other assets	(3,465.16)	(1,609.18)
	Decrease / (increase) in other financial assets current	9.17	(20.56)
	Decrease / (increase) in loans	(45.96)	-
	Decrease / (increase) in other current assets	29.21	18.21
	Cash generated from / (used in) operations	**(2,254.95)**	**(867.82)**
		-	
	Direct taxes paid (net of refunds)	(95.06)	(100.32)
	Net cash flow from / (used in) operating activities (a)	**(2,350.01)**	**(968.14)**
	Cash flows from investing activities		
	Purchase of property, plant and equipment (including capital work in progress)	(726.82)	(36.59)
	Sale of investments	-	-
	Invesments	(49.00)	-
	Decrease / (increase) in other bank balances	(3,274.02)	(323.24)
	Interest received	36.55	16.80
	Net cash flow from / (used in) investing activities (b)	**(4,013.29)**	**(343.03)**
	Cash flows from financing activities:		
	Proceeds from issue of shares	65.36	-
	Proceeds from securities premium	4,934.64	-
	Share issue expenses	(131.59)	-
	Proceeds from long-term borrowings	521.27	208.47
	(Repayment) of long-term borrowings	(103.19)	(41.38)
	Proceeds from short-term borrowings	1,097.03	1,455.00
	(Repayment) of short-term borrowings	-	(215.52)
	Proceeds from loan from related parties	450.00	(4.52)
	(Repayment) of loan from related parties	-	(0.50)
	Increase / (decrease) in lease liabilities	(0.10)	(0.14)
	Finance cost	(186.54)	(87.18)
	Net cash flow from / (used in) in financing activities (c)	**6,646.88**	**1,314.23**
	Net increase / (decrease) in cash and cash equivalents (a + b + c)	**283.58**	**3.06**
	Cash and cash equivalents at the beginning of the year	10.26	6.84
	Cash and cash equivalents at the end of the year	**293.84**	**9.90**
	Components of cash and cash equivalents		
	Cash on hand	0.81	7.72
	Balances with banks - on current account	293.03	2.18
	Balances with banks - on deposit accounts	-	-
	Total cash and cash equivalents	**293.84**	**9.90**

GK ENERGY LIMITED

GK ENERGY LIMITED
(Formerly known as GK Energy Private Limtied,
GK Energy Marketers Private Limited)
CIN: U74900PN2008PLC132926
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Plot No. A6 A7, Sr. No. 20/2, Paschimnagri, Kothrud, Pune, Pune City, Maharashtra, , 411038
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ENERGY

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30th, 2025

(₹ in millions)

Sr No	Particulars	Quarter Ended			Six Months Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited (Refer Note 2)	Unaudited	Unaudited (Refer Note 2)	Audited
1	INCOME						
	Revenue from operations	3,585.04	2,952.68	2,701.34	6,537.72	4,219.29	10,948.27
	Other income	19.70	16.85	10.87	36.55	16.98	43.55
	Total income	**3,604.74**	**2,969.53**	**2,712.21**	**6,574.27**	**4,236.27**	**10,991.82**
2	EXPENSES						
	Cost of goods sold	2,464.96	1,796.98	1,688.45	4,261.94	2,795.77	7,026.90
	Decrease in inventories of work in progress	-	-	-	-	-	-
	Purchases of stock in trade	-	163.92	-	163.92	6.88	7.11
	Employee benefit expenses	70.42	69.21	46.95	139.63	78.06	180.01
	Finance cost	108.47	78.07	55.26	186.54	87.18	223.45
	Depreciation and amortization	8.11	5.32	0.83	13.43	5.77	14.20
	Installation and project administration charges	267.73	310.88	378.06	578.61	466.04	1,488.47
	Other expenses	64.20	45.57	62.95	109.77	89.60	248.87
	Total expenses	**2,983.89**	**2,469.95**	**2,232.50**	**5,453.84**	**3,529.30**	**9,189.01**
3	**Profit before tax**	**620.85**	**499.58**	**479.71**	**1,120.43**	**706.97**	**1,802.81**
4	Tax expenses						
	Current tax	147.69	122.71	121.41	270.40	178.92	462.09
	Deferred tax charge/(credit)	8.57	7.49	1.19	16.06	1.75	(7.19)
	Earlier year adjustments	-	-	15.51	-	15.51	15.68
	Total tax expenses	156.26	130.20	138.11	286.46	196.18	470.58
5	**Profit for the year**	**464.59**	**369.38**	**341.60**	**833.97**	**510.79**	**1,332.23**
6	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Remeasurements of defined benefit plans	0.45	(0.30)	(0.08)	0.15	(0.08)	(0.06)
	Income tax relating to items that will not be reclassified to profit or loss	(0.12)	0.08	0.02	(0.04)	0.02	0.02
	Total other comprehensive income (net of tax)	**0.33**	**(0.22)**	**(0.06)**	**0.11**	**(0.06)**	**(0.04)**
7	**Comprehensive income for the year**	**464.92**	**369.16**	**341.54**	**834.08**	**510.73**	**1,332.19**
	Paid-up Equity Share Capital (Rs.2 Each)	**405.63**	**340.28**	**338.00**	**405.63**	**338.00**	**340.28**
	Other Equity						**1,750.79**
	Earning per Shares (Basic)*	**2.70**	**2.17**	**2.02**	**4.85**	**3.02**	**7.87**
	Earning per Shares (Diluted) *	**2.70**	**2.17**	**2.02**	**4.85**	**3.02**	**7.87**

* Not annualised for quarter ended September 30, 2025, June 30, 2025, September 30, 2024 and half year ended September 30, 2025, September 30, 2024.

1 The Statement of Unaudited standalone Financial Results of GK Energy Limited (the 'Company') has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (Listing Regulations'). The Statement of Unaudited Standalone Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on November 14, 2025 and has been subject to limited review by the Statutory Auditors of the Company.

2 The figures for the corresponding quarter ended September 30, 2024 and half year ended September 30, 2024 as reported in these unaudited financial results have been approved by the Company's Board of Directors but have not been subjected to review since the requirement of submission of quarterly and year to date financial results is applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2025. These figures are furnished by the management of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on November 14,2025

3 The Company has completed its initial public offer (IPO) of fresh issue of 30,343,790 equity shares of face value of Rs. 2 each at an issue price of Rs. 153 per share. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 26, 2025. The issue comprised of a fresh issue of 26,143,790 equity shares aggregating to, 4,000.00 millions and offer for sale of 4,200,000 equity shares by selling shareholders aggregating to, 642.60 millions.

The Company's share of total offer expenses are estimated to be Rs 310.57 millions. The details of utilisation of IPO proceeds (net of IPO expenses of INR 310.57 milllion) is as below:

Sr. No	Item Head	Amount as proposed in the Offer Document in Rs. Millions	Amount utilised in Rs. Millions			Total unutilised amount in Rs. Millions
			As at beginning of the quarter in Rs. Millions	During the quarter in Rs. Millions	At the end of the quarter in Rs. Millions	
1	Funding our long-term working capital requirements	3224.58	0	702.17	702.17	2522.41
2	General Corporate Purposes	464.85	0	13.04	13.04	451.81
	Total	**3689.43**	**0**	**715.21**	**715.21**	**2974.22**

The Untilised IPO procees have been temporarily invested in fixed deposits with scheduled commercial banks maintained in the monitoring agency account, and held in the public offer account.

4 The Company is primarily into the business of design, manufacture, supply, transport, installation, testing and commissioning of decentralized solar systems primarily focused on Solar Photovoltaic Water Pumping Systems popularly known as Solar Agricultural Pumps and other ancillary Services .The Chief Operating Decision Maker (CODM) review the Company's performance and allocates resources based on an overall assessment of the business as a single operating segment, accordingly, no other reportable separate segment information is provided in accordance with the requirements of "Ind AS 108 - Operating Segments".

5 The Unaudited Standalone Financial Results are available in the Investors section of our website at https://Gkenergy.in and is also available on www.bseindia.com and www.nseindia.com

For
GK Energy Limited

Date: 14th November 2025
Place: Pune

Gopal Kabra
Managing Director
DIN: 02343128

GK ENERGY LIMITED