

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,

GK Energy Marketers Private Limited)

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,

Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in

Website: <https://www.gkenergy.in/>



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE AUDIT COMMITTEE OF M/S GK ENERGY LIMITED [FORMERLY KNOWN AS GK ENERGY PRIVATE LIMITED, GK ENERGY MARKETERS PRIVATE LIMITED COMPANY HELD ON MONDAY, 15TH DAY OF SEPTEMBER, 2025 AT 09.00 A.M. BY VIDEO CONFERENCING.

TO APPROVE THE KEY PERFORMANCE INDICATORS PROPOSED TO BE INCLUDED IN THE OFFER DOCUMENTS:

The Committee discussed the matter and passed the following resolution:

"RESOLVED THAT, as per the requirements of SEBI ICDR Regulations, relevant and material KPIs related to the business of the Company which have been used historically by the Company that (i) all the KPIs identified along with rationale for such classification, proposed to be disclosed in the Offer Documents; (ii) information other than KPIs, proposed to be disclosed in the Offer Documents; and (iii) information which was provided to the earlier investors during the three years preceding the date of filing of the UDRHP and RHP, which have neither been considered as material KPIs for the business of our Company nor been proposed to be disclosed in the Offer Documents, as identified by the Audit Committee, along with rationale for such classification as set out in **Annexure F** and verified pursuant to the KPI Certificate, are hereby noted and the approval of the Audit Committee is hereby accorded to disclose such KPIs in the updated draft red herring prospectus, red herring prospectus and prospectus and other documents or material issued or filed by the Company in relation to the Issue, including any amendments, addenda or corrigenda issued thereto (collectively, the **"Offer Documents"**).

RESOLVED THAT in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fourth Amendment) Regulations, 2022 (**"SEBI ICDR Regulations"**) and other applicable laws, the Members of the Audit Committee confirm that all the Key Performance Indicators (**"KPIs"**) pertaining to the Company that have been disclosed to the earlier investors at any point of time during the three years period preceding the date of filing of the updated draft red herring prospectus (**"UDRHP"**), red herring prospectus (**"RHP"**) with the Securities and Exchange Board of India and the Stock Exchanges are disclosed under 'Basis for Offer Price' section of the UDRHP and RHP placed before the Committee and further confirm that the details for all such KPIs disclosed under 'Basis for Offer Price' section of the UDRHP, RHP as set out in **Annexure C**, have been verified and audited, in accordance with applicable laws and auditing procedures. The members of the Audit Committee also noted that no other KPIs pertaining to the Company, other than those disclosed in the *"Basis for Offer*

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,

Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in

Website: <https://www.gkenergy.in/>



Price" section of the UDRHP and RHP, as set out in **Annexure C**, have been disclosed to earlier investors of the Company at any point of time during the three years period preceding the date of filing of the UDRHP and RHP.

RESOLVED FURTHER THAT in accordance with the SEBI ICDR Regulations, all the KPIs pertaining to the Company that have been disclosed under '*Basis for Offer Price*' section of the UDRHP and RHP as set out in **Annexure C**, as placed before the Committee, containing the requisite information as prescribed under the SEBI ICDR Regulations, are hereby approved and taken on record;

RESOLVED FURTHER THAT any Director of the Company, Mr. Sunil Kamalkishor Malu, Chief Financial Officer, and Mr. Jeevan Santoshkumar Innani, Company Secretary and Compliance Officer of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things to negotiate, discuss and finalise the draft of the "*Basis for Offer Price*" section, in their absolute discretion, deem necessary or desirable to implement the above resolution and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions, as may be deemed fit and proper in the best interest of the Company;

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or the Chief Financial Officer or Company Secretary and Compliance Officer of the Company, be forwarded to the concerned authorities for necessary action."

Certified True Copy

For GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

Jeevan Santoshkumar Innani
Company Secretary & Compliance Officer

Place: Pune

Date: 15/09/2025

