

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,

GK Energy Marketers Private Limited)

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,

Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE BOARD MEETING OF THE COMPANY HELD ON TUESDAY, 13TH DAY OF DECEMBER, 2024 AT 09:00 A.M. AT THE REGISTERED OFFICE AT OFFICE NO. 802, CTS NO. 97-A-1/57/2, SUYOG CENTER, PUNE CITY, PUNE, MAHARASHTRA, INDIA, 411037.

TO CONSIDER AND APPROVE DRAFT RED HERRING PROSPECTUS OF THE COMPANY AND AUTHORITY TO FILE WITH SEBI, BOMBAY STOCK EXCHANGE AND NATIONAL STOCK EXCHANGE OF INDIA:

The Chairman placed before the Board a draft of the draft red herring prospectus, in connection with the Offer proposed to be filed with the Securities and Exchange Board of India and the stock exchanges where the equity shares of the Company are proposed to be listed, and sought approval of the Board. The Board after discussion at length considered, and approved the draft of DRHP. The members of the Board were requested to consider the same and pass the following resolution in this regard:

“RESOLVED THAT subject to and in accordance with the applicable provisions of the Securities Contracts (Regulation) Act, 1956 (and the applicable rules thereunder), Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) (including, in each case, any statutory modification or re-enactment of such laws for the time being in force) and any other applicable, rules, guidelines, circulars, notifications and other regulations issued by the Securities and Exchange Board of India (“SEBI”) and the enabling provisions of the memorandum of association and the articles of association of the Company, the draft red herring prospectus dated December 13, 2024 (the “DRHP”), in respect of the initial public offer to raise fresh capital to the extent of upto ₹500 Crores, consisting of a fresh issue equity shares of ₹ 2 each of the Company (the “Equity Shares”) and an offer for sale by the existing shareholders i.e. the Selling Shareholders of maximum of 84,00,000 Equity Shares (the “Offer”), for cash either at par or premium, at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the BRLMs to the Offer, containing the requisite information as prescribed by applicable laws and




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regulations, the DRHP as provided to and placed before the Board of Directors be and is hereby approved for filing with SEBI, the BSE Limited, the National Stock Exchange of India Limited ("Stock Exchanges") and such other authorities or persons as may be required.

RESOLVED FURTHER THAT any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the Company be and are hereby severally authorised to finalise the DRHP and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution.

RESOLVED FURTHER THAT, the IPO Committee is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the DRHP in accordance with the applicable law and regulations prior to filing with the SEBI."

RESOLVED FURTHER THAT, certified copies of the above resolutions be provided to those concerned under the hands of a Director or the Company Secretary wherever required."

By order of Board of Directors

For GK ENERGY LIMITED

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A handwritten signature in blue ink, appearing to read 'Jeevan', is written over a horizontal line.



JEEVAN SANTOSHKUMAR INNANI
Company Secretary & Compliance Officer

Date: 13/12/2024

Place: Pune